



Welcome!



Welcome to the First Thursday IMRS Call

We will begin at 9:00 am Central time.

We will begin at 8:00 am Mountain time

Please mute your microphone upon entry.



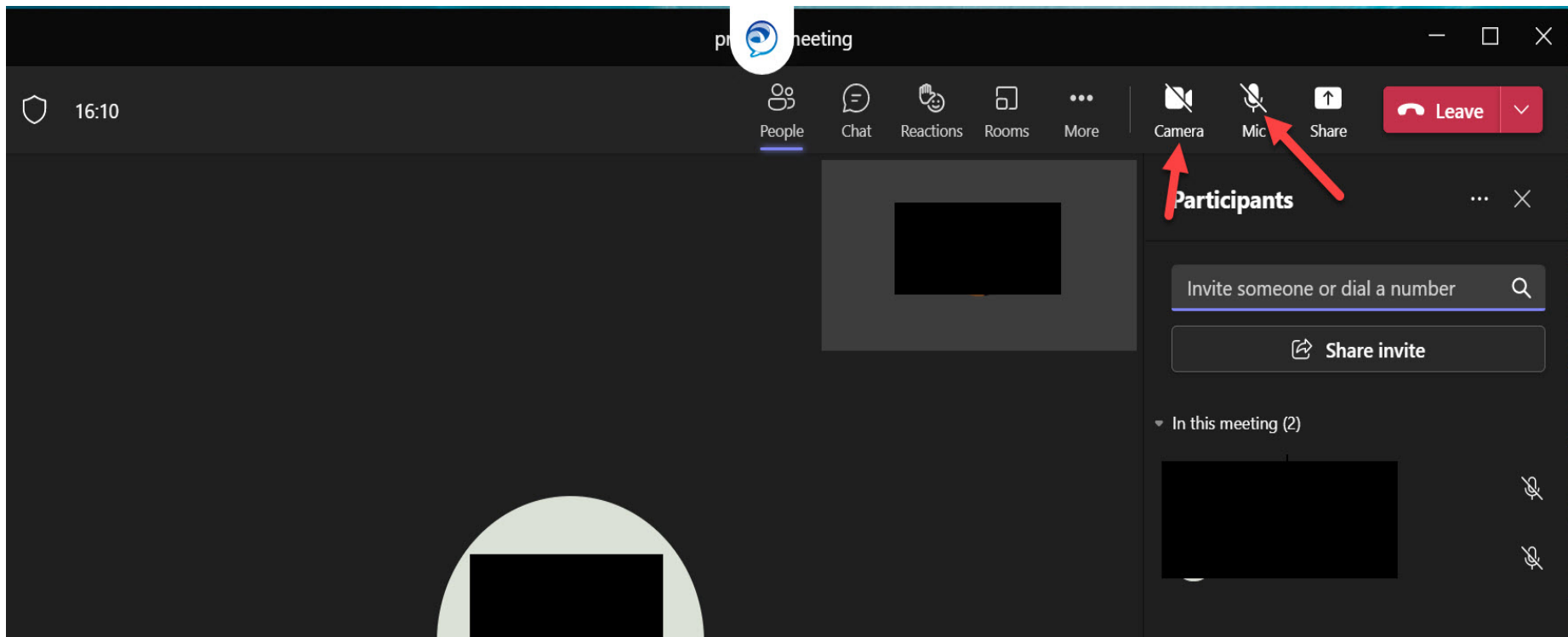


First Thursday Stakeholder Liaisons

<u>Stakeholder Liaison</u>	<u>Email</u>	<u>States Covering</u>
Dan Belarmino	Danarnell.G.Belarmino@irs.gov	North Dakota South Dakota
Ann Burton	Ann.Burton@irs.gov	Colorado
Neki Cox	Neki.M.Cox@irs.gov	Montana Wyoming
Kathleen Fox	Kathleen.M.Fox@irs.gov	Kansas Missouri Nebraska
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Jody Stamback	Jody.K.Stamback@irs.gov	Idaho Utah
Krista Sullivan	Krista.M.Sullivan@irs.gov	Iowa Kansas



Teams Meeting Controls



Your controls are on the top right-please mute on entry!



Audio Options

Option 1: Use your computer speakers for audio

Option 2: Call the number below:

1-737-253-8186

Meeting ID: 816 291 974#

A permanent record is made of all Microsoft Teams meetings, including the participant list and the chat thread.



CP-14 balance due notices

- <https://www.irs.gov/newsroom/irs-statement-on-balance-due-notices-cp-14>





New IRS Strategic Plan 2022 - 2026

[IRS Strategic Plan | Internal Revenue Service](#)

Service

Provide quality and accessible services to enhance the taxpayer experience.

[Continue Reading](#)

Enforcement

Enforce the tax law fairly and efficiently to increase voluntary compliance and narrow the tax gap.

[Continue Reading](#)

People

Foster an inclusive, diverse and well-equipped workforce and strengthen relationships with our external partners.

[Continue Reading](#)

Transformation

Transform IRS operations to become more resilient, agile and responsive to improve the taxpayer experience and narrow the tax gap.

[Continue Reading](#)





Select Goals:

1 - Service

- 1.1 Deliver **secure and customized services** to meet taxpayer needs.
- 1.2 Identify and address the needs of **underserved and multilingual communities** to improve their ability to participate in the tax system.
- 1.3 **Provide proactive outreach and education** to improve taxpayer understanding of their rights, responsibilities and obligations.
- 1.4 Safeguard taxpayer data and privacy and protect the IRS against internal and external threats.

4 – Transformation

- 4.1 **Reorganize our operational structure to provide an exceptional taxpayer experience** by increasing collaboration and maximizing efficiencies.
- 4.2 **Modernize technology infrastructure** and develop secure and sustainable solutions to improve tax administration.
- 4.3 Increase digitalization to streamline processes, improve access to digital data and lessen our environmental impact.
- 4.4 Improve data management and application of analytical capabilities to drive evidence-based decisions.



New IRS Strategic Plan 2022 - 2026

IRS Overview and Highlights: [IRS Overview](#)

Community of Partners

The IRS interacts with numerous stakeholders to serve taxpayers and enforce tax law. Stakeholders include, but are not limited to, Congress, the Executive Branch, **tax professionals**, international organizations, state tax agencies and various non-profit organizations who are all valued members in our journey to execute effective taxpayer administration and serve taxpayers.

Recent Achievements



269M

Federal Tax Returns & Forms Processed (FY21)



492M

Economic Relief Payments Disbursed (FY20-21)



\$2,816

Average Individual Refund (CY21)



\$75B

Enforcement Revenue Collected (FY21)



\$4.1T

Gross Taxes Collected (FY21)



A Closer Look

Modernizing Tax Processing Systems

A Closer Look discusses one of the most complex modernization programs in the federal government, Customer Account Data Engine 2 (CADE 2), and why it's important to continue funding. CADE 2 is a database and multi-faceted processing engine that enables faster refund processing, improved fraud detection and faster case resolution.



Search: Webinars for Tax Professionals at irs.gov



Communications & Liaison

STAKEHOLDER LIAISON

Understanding Form 1042: Annual Withholding Tax Return for U.S. Source Income of Foreign Persons

Thursday, August 4, 2022

2:00 p.m. Eastern, 1:00 p.m. Central, 12:00 p.m. Mountain, 11:00 a.m. Arizona and Pacific,
8:00 a.m. Hawaii
(120 minutes)



It's Week 4



Join the 2022 virtual IRS Nationwide Tax Forum for live-streamed webinars.





State Updates – 1 of 2

Colorado (Amber Egbert)

Illinois (Maribeth Oliver)

Iowa (Kurt Konek)

Minnesota (Mark Krause)

Missouri (Kim Hume)



State Updates – 2 of 2

Montana (Micah Christensen)

Nebraska (Fran Krejci)

North Dakota (Liliya Montgomery)

Wisconsin (Nate Weber)



**IMRS is for Issues with an IRS
Policy, Practice or Procedure –**

**We are listening –
What is on your mind?**



Next meeting Sept. 1, 2022



Dog Days of Summer