

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
APRIL						
25	INDUS	Business & Industry Conference		Various	The Cornhusker Marriott, Lincoln	8
MAY						
9	EBPD	Employee Benefit & Retirement Planning: Pension & Deferred Compensation Tools	TX	Art Werner, Werner Rocca	Hampton Inn, Kearney	8
10	PGTT	A Practical Guide to Trusts	TX	Art Werner, Werner Rocca	NebraskaLand National Bank, North Platte	8
20	ACAU	Annual Accounting & Auditing Update	AA	Jeff Lieman, Surgent	Mahoney State Park, Ashland	8
21	CRAU	Compilations, Reviews & Preparations: Engagement Performance & Annual Update	AA	Jeff Lieman, Surgent	Mahoney State Park, Ashland	8
21	FIC	Financial Institutions Conference - Webcast (Cosponsored w/ Iowa Society of CPAs)		Various	Webcast	8
21	FIC	Financial Institutions Conference - In Person Attendance (Cosponsored w/ Iowa Society of CPAs)		Various	Sheraton West Des Moines, IA	8
23	BYXP	Build Your Exit Playbook (Cosponsored w/ Verde Martin & Nebr Enterprise Fund)	MA	Verde Martin	Central Community Conf.Ctr, Grand Island	4
29	NAFR	Nonprofit Accounting & Financial Reporting	AA	Paul Koehler, CPA	German American Society, Omaha	8
30	RGAR	Revised Guidance for Assessing & Responding to Audit Risk	AA	Paul Koehler, CPA	German American Society, Omaha	8
JUNE						
4	ITET	Federal Income Taxation of Estates & Trusts Update	TX	Art Werner, Werner Rocca	German American Society, Omaha	8
5	BEST	The Best Estate & Financial Planning Topics of 2019	TX	Art Werner, Werner Rocca	German American Society, Omaha	8
6	BCPE	The Best S Corporation, Limited Liability & Partnership Update	TX	John Sherrick, Surgent	Hampton Inn & Suites, Scottsbluff	8
7	CRAU	Compilations, Reviews & Preparations: Engagement Performance & Annual Update	AA	John Sherrick, Surgent	Hampton Inn & Suites, Scottsbluff	8
11	TCJA8	Tax Cuts & Jobs Act - (18 Months Later) What's Smoking Hot in 2019 and How to Wrestle It Down Revised	TX	Bradley Burnett, J.D., LL.M.	Mahoney State Park, Ashland	8
12	199A	§199A Final Regulations Finally Drop IRS Throws Down the Gauntlet Choices, Choices - Which Way to Go? Revised	TX	Bradley Burnett, J.D., LL.M.	Mahoney State Park, Ashland	8
18	IIC	Insurance Industry Conference - Webcast (Cosponsored with Iowa Society of CPAs)		Various	Webcast	7
18	IIC	Insurance Industry Conference - In Person Attendance (Cosponsored with Iowa Society of CPAs)		Various	Sheraton West Des Moines, IA	7

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
JUNE - CONTINUED						
19	NFPC	23rd Annual Not-for-Profit Conference		Various	The Cornhusker Marriott, Lincoln	8
20-21	GAAC	38th Annual Governmental Nebraska Accounting & Auditing Conference		Various	The Cornhusker Marriott, Lincoln	16
24	AAFP	Advanced Audits of 401(k) Plans: Best Practices & Current Developments	AA	Michael Morgan, Surgent	Quarry Oaks Golf Course, Ashland	8
25	FSBT	Revenue Recognition, Leases & Financial Instruments: The FASB's "Big Three" New Standards	AA	Michael Morgan, Surgent	Quarry Oaks Golf Course, Ashland	8
26	BV	Ron Seigneur's Business Valuation Update - Webcast (CoSponsored with Iowa Society of CPAs)	AA	Ron Seigneur, CPA/ABV, ASA, CVA	Webcast	6
26	BV	Ron Seigneur's Business Valuation Update - In Person Attendance (CoSponsored with Iowa Society of CPAs)	AA	Ron Seigneur, CPA/ABV, ASA, CVA	Iowa Society Enrichment Center, West Des Moines	6
26	EICI	Emerging Issues in the Cannabis Industry: Hot Buttons, Lessons Learned, Challenges and Trapdoors - Webcast (Cosponsored with Iowa Society of CPAs)	AA	Ron Seigneur, CPA/ABV, ASA, CVA	Webcast	2
26	EICI	Emerging Issues in the Cannabis Industry: Hot Buttons, Lessons Learned, Challenges and Trapdoors - In Person Attendance (Cosponsored with Iowa Society of CPAs)	AA	Ron Seigneur, CPA/ABV, ASA, CVA	Webcast	2
JULY						
8	SAYB	Studies on Single Audit & Yellow Book Deficiencies	AA	Jeff Lieman, AICPA	Mahoney State Park, Ashland	8
9	EO-F990	Form 990: Mastering Its Unique Characteristics	TX	Jeff Lieman, AICPA	Mahoney State Park, Ashland	8
10	ASD	Audits of Nebraska School Districts	AA	Julie D. Bauman, CPA, & Marcy J. Luth, CPA	Ramada Midtown Conference Center, Grand Island	8
11	CONS	Construction Contractors: Critical Accounting, Auditing & Tax Issues	AA	Jeff Lieman, Surgent	German American Society, Omaha	8
12	ASU4	ASU No. 2016-14: Not-for-Profit Financial Reporting - Morning Course	AA	Jeff Lieman, Surgent	German American Society, Omaha	4
12	DRF4	Fraud Basics: Protecting the Company Till - Afternoon Course - Revised	AA	Jeff Lieman, Surgent	German American Society, Omaha	4
17	SKSB	Annual Update for Controllers	AA	Curtis Quickel, AICPA	German American Society, Omaha	8
18	LAWU	Employment Law Update: Key Risks & Recent Trends	MA	Curtis Quickel, AICPA	German American Society, Omaha	8
22	HOT	Hottest Tax Topics for 2019	TX	Robert Thelen, AICPA	Quarry Oaks Golf Course, Ashland	8
23	GPT	Best Practices for Payroll Taxes & 1099 Issues	TX	Robert Thelen, AICPA	Quarry Oaks Golf Course, Ashland	8

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
JULY - CONTINUED						
25	CIAT	Construction Industry: Accounting, Financial Reporting and Taxation - Webcast (Cosponsored with Iowa Society of CPAs)	AA	Robert Davidson	Webcast	8
25	CIAT	Construction Industry: Accounting, Financial Reporting and Taxation - In Person Attendance (Cosponsored with Iowa Society of CPAs)	AA	Robert Davidson	Iowa Society Enrichment Center, West Des Moines	8
25	SSRB	Social Security & Medicare Planning	TX	John Evanich, Surgent	Ramada Midtown Conference Center, Grand Island	8
26	AIG4	The Complete Guide to Section 199A's 20% Pass-Through Deduction After IRS Guidance - Morning Course	TX	John Evanich, Surgent	Ramada Midtown Conference Center, Grand Island	4
26	ETH4	Ethical Considerations for CPAs - Afternoon Course	ET	John Evanich, Surgent	Ramada Midtown Conference Center, Grand Island	4
29	EMT4	Emerging Technologies, Including Blockchain & Cryptocurrencies - Morning Course	AA	Tommy Stephens, K2 Enterprises	Quarry Oaks Golf Course, Ashland	4
29	SEC4	Securing Your Data - Practical Tools for Protecting Information - Afternoon Course	AA	Tommy Stephens, K2 Enterprises	Quarry Oaks Golf Course, Ashland	4
30	CLC	Cloud Computing	AA	Tommy Stephens, K2 Enterprises	Quarry Oaks Golf Course, Ashland	8
AUGUST						
1	TUC8	2019 Tax Update for CPAs in Industry	TX	Bradley Burnett, J.D., LL.M.	Quarry Oaks Golf Course, Ashland	8
2	TUC8	2019 Tax Update for CPAs in Industry	TX	Bradley Burnett, J.D., LL.M.	Ramada Midtown Conference Center, Grand Island	8
8	TRAP	Traps & Pitfalls in Estate Planning	TX	Art Werner, Werner Rocca	The Cornhusker Marriott, Lincoln	8
9	CSBS	Creative Strategies for Buying, Selling, or Gifting a Business	TX	Art Werner, Werner Rocca	The Cornhusker Marriott, Lincoln	8
14	EDKW	Microsoft Excel® – You Don't Know What You Don't Know	AA	Karl Egnatoff, Phoenix Beach	Mahoney State Park, Ashland	8
15	UCIC	Understanding & Creating an Internal Control Structure	AA	Karl Egnatoff, Phoenix Beach	Mahoney State Park, Ashland	8
16	IEFC	Internal & External Fraud: Understanding It & Working to Control It	AA	Karl Egnatoff, Phoenix Beach	Mahoney State Park, Ashland	8
21	PRP4	Peer Review Prep Course - Morning Course	AA	Jodi Rinne, CPA	German American Society, Omaha	4
22	GNAU	Governmental & Not-for-Profit Annual Update	AA	Michele Kemp, AICPA	German American Society, Omaha	8
23	DAAN	Analytics & Big Data for Accountants	AA	Michele Kemp, AICPA	German American Society, Omaha	8

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
AUGUST - CONTINUED						
26	TDRR	Capitalizing, Expensing & Depreciating Assets After Tax Reform	TX	Douglas Van Der Aa, CPA, Van Der Aa Tax Ed, LLC	German American Society, Omaha	8
27	TPET	1041 Preparation of Estates & Trusts	TX	Douglas Van Der Aa, CPA, Van Der Aa Tax Ed, LLC	German American Society, Omaha	8
28	SS21	Advanced Concepts in SSARS & Nonattest Services: Are You Certain You Are in Compliance?	AA	Michael Morgan, Surgent	German American Society, Omaha	8
29	GAAS	How to Do a GAAS Audit	AA	Michael Morgan, Surgent	German American Society, Omaha	8
30	AAUP	Financial Reporting Update for Tax Practitioners	AA	Michael Morgan, Surgent	German American Society, Omaha	8
SEPTEMBER						
4	DACW	Data Analytics for CPAs Who Don't Know Much About Data Analytics - NEW!	AA	Jim Martin, Real World Seminars	German American Society, Omaha	8
5	CNLS	Conquering the New Leasing Standard - NEW!	AA	Jim Martin, Real World Seminars	German American Society, Omaha	8
6	AARW	2019 Accounting & Auditing Update for the Real World	AA	Jim Martin, Real World Seminars	German American Society, Omaha	8
9	TTFS	Fraud Update: Detecting & Preventing the Top 10 Fraud Schemes	AA	Robert Minniti, AICPA	German American Society, Omaha	8
10	IDENT	Preventing, Detecting & Investigating Identity Theft	AA	Robert Minniti, AICPA	German American Society, Omaha	8
16	CYCT	Cut Your Client's Tax Bill: Individual Tax Planning Tips & Strategies	TX	Stephen Renberg, AICPA	Ramada Midtown Conference Center, Grand Island	8
17	CWRK	Corporate Tax Workshop: Get Ready for Busy Season	TX	Stephen Renberg, AICPA	Ramada Midtown Conference Center, Grand Island	8
19	PLFB	CFO/Controller's Roadmap to Success: Integrated Planning, Forecasting & Budgeting	AA	Curtis Quickel, Surgent	Mahoney State Park, Ashland	8
20	NRRS	Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard	AA	Curtis Quickel, Surgent	Mahoney State Park, Ashland	8
23	1041	Fiduciary Income Tax Returns - Form 1041 Workshop With Filled-In Forms	TX	Avi Perl, Surgent	Mahoney State Park, Ashland	8
24	PMIC	Estate & Life Planning Issues for the Middle-Income Client	TX	Avi Perl, Surgent	Mahoney State Park, Ashland	8
25	ACTS	Advanced Critical Tax Issues for S Corporations	TX	John Sherrick, Surgent	Mahoney State Park, Ashland	8
26	ISL4	Taking Advantage of Installment Sales & Like-Kind Exchanges - Morning Course	TX	John Sherrick, Surgent	Mahoney State Park, Ashland	4

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
SEPTEMBER - CONTINUED						
26	SEL4	Buying & Selling a Business: Tax & Structuring Overview - Afternoon Course	TX	John Sherrick, Surgent	Mahoney State Park, Ashland	4
30	TCAMRC	The Competent Accountant – Mastering the Role of the Controller/ CFO	MA	Jim Lindell, Thorsten Consulting	Quarry Oaks Golf Course, Ashland	8
OCTOBER						
1	ISBW	Is Your Business Wobbling? Business Entropy & Renewal	MA	Jim Lindell, Thorsten Consulting	Quarry Oaks Golf Course, Ashland	8
3-4	BIC	AHI - Beginning In-Charge - Staff Training - Level 3	AA	Bruce Dunn, AHI Associates	Quarry Oaks Golf Course, Ashland	16
10	IMIC	Implementing & Maintaining an Internal Control System	AA	Karl Egnatoff, Phoenix Beach	German American Society, Omaha	8
11	ICRS	Internal Control Development That Balances Risk With Strategy	AA	Karl Egnatoff, Phoenix Beach	German American Society, Omaha	8
16	CMT	Church and Minister Taxation - Webcast (Cosponsored with Iowa Society of CPAs)	TX	Catherine Eason, CPA	Webcast	8
16	CMT	Church and Minister Taxation - In Person Attendance (Cosponsored with Iowa Society of CPAs)	TX	Catherine Eason, CPA	Iowa Society Enrichment Center, West Des Moines	8
16	TPIC	It's Personal: Tax Planning for Your Individual Client	TX	Douglas Van Der Aa, CPA, Van Der Aa Tax Ed, LLC	Quarry Oaks Golf Course, Ashland	8
17	VTCJA	Tax Cuts & Jobs Act 201	TX	Douglas Van Der Aa, CPA, Van Der Aa Tax Ed, LLC	Quarry Oaks Golf Course, Ashland	8
18	GSBE	Guide to Section §199A and Its Impact on Business Entities	TX	Douglas Van Der Aa, CPA, Van Der Aa Tax Ed, LLC	Quarry Oaks Golf Course, Ashland	8
21	NLS4	Examining the New Lease Accounting Standard: More Than Meets the Eye - Morning Course	AA	Daryl Krause, Surgent	The Cornhusker Marriott, Lincoln	4
21	ETH4	Ethical Considerations for CPAs - Afternoon Course	ET	Daryl Krause, Surgent	The Cornhusker Marriott, Lincoln	4
22	CFVV	Winning the Fraud Battle in the 21st Century: Prevention & Detection	AA	Daryl Krause, Surgent	The Cornhusker Marriott, Lincoln	8
24	H1TU	2019-2020 One-Day Federal Tax Update - Individual, Business & Corporate	TX	Vern Hoven, Hoven Tax Seminars	The Cornhusker Marriott, Lincoln	8
25	NRYB	Revised Yellow Book	AA	Paul Koehler, CPA	German American Society, Omaha	8
28-29	4AUD	Audit Skills Training Level 4: In-Charge	AA	James Sausmer, Surgent	Quarry Oaks Golf Course, Ashland	16

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
OCTOBER - CONTINUED						
30	SMBP	Accounting, Audit & Attest Update for Practitioners With Small-Business Clients	AA	James Sausmer, Surgent	Quarry Oaks Golf Course, Ashland	8
NOVEMBER						
4-5	FALL	19th Annual Fall CPE Conference		Various	Embassy Suites Conference Center, La Vista	16
7	HOT	Hottest Tax Topics for 2019	TX	Brian Gosline, AICPA	Riverside Golf Club, Grand Island	8
8	CHTX	Tax Considerations & Consequences for Closely Held Businesses	TX	Brian Gosline, AICPA	Riverside Golf Club, Grand Island	8
11	TAU	Federal Tax Update - Individuals & Business (Cosponsored With the Iowa Society of CPAs)	TX	Ron Roberson, CPA	Delta Hotel, South Sioux City, NE	8
14	MIT	Multistate Income Tax	TX	Bruce Nelson, AICPA	Quarry Oaks Golf Course, Ashland	8
15	PTU	AICPA's Annual Federal Tax Update	TX	Bruce Nelson, AICPA	Quarry Oaks Golf Course, Ashland	8
18	DTT	Advanced Tax Strategies for LLCs & Partnerships	TX	Peter Towle, AICPA	Quarry Oaks Golf Course, Ashland	8
19	IITF	Individual Income Taxation: Critical Tax Compliance & Planning Strategies	TX	Peter Towle, AICPA	Quarry Oaks Golf Course, Ashland	8
21	EO-AHUD	Advanced Auditing of HUD-Assisted Projects	AA	Jeanette Bax-Kurtz, AICPA	Quarry Oaks Golf Course, Ashland	8
22	F990A	Form 990: Exploring the Form's Complex Schedules	TX	Jeanette Bax-Kurtz, AICPA	Quarry Oaks Golf Course, Ashland	8
DECEMBER						
2-3	H2TU	2019-2020 Two-Day Federal Tax Update - Individual, Business & Corporate	TX	Vern Hoven, Hoven Tax Seminars	Embassy Suites Conference Center, La Vista	16
5	GSTI	General Sales Tax & Nebraska Incentive Programs <i>- Morning Course</i>	TX	Steve Drzaic & Megan Ferris, NE Dept. of Revenue	Mahoney State Park, Ashland	4
9	AANP	Accounting & Auditing of NPOs - New Guide	AA	Paul Koehler, CPA	Quarry Oaks Golf Course, Ashland	8
10	GAAU	Governmental Accounting & Auditing Update	AA	Paul Koehler, CPA	Quarry Oaks Golf Course, Ashland	8
11-12	ITTU	1040 Individual Tax Tune-Up	TX	Nick Preusch, Surgent	Quarry Oaks Golf Course, Ashland	16
13	CIT4	Five Critical Issues That Tax Public Accountants Will Need to Face This Year <i>- Morning Course</i>	TX	Nick Preusch, Surgent	Quarry Oaks Golf Course, Ashland	4
13	ETH4	Ethical Considerations for CPAs <i>- Afternoon Course</i>	ET	Nick Preusch, Surgent	Quarry Oaks Golf Course, Ashland	4

2019 Nebraska Society of CPAs Course Calendar

DATE	COURSE	CONFERENCE/COURSE TITLE	TYPE	DISCUSSION LEADER	FACILITY & LOCATION	CPE
DECEMBER - CONTINUED						
16	TFBC	Tax Forms Boot Camp: LLCs, Partnerships & S Corporations	TX	Patrick Rogan, Surgent	Quarry Oaks Golf Course, Ashland	8
17	TTEN	Surgent's Top 10 Tax Topics This Year	TX	Patrick Rogan, Surgent	Quarry Oaks Golf Course, Ashland	8
19	FTU8	2019 Federal Tax Update	TX	Bradley Burnett, J.D., LL.M.	Quarry Oaks Golf Course, Ashland	8
20	FTU8	2019 Federal Tax Update	TX	Bradley Burnett, J.D., LL.M.	Ramada Midtown Conference Center, Grand Island	8