



# Welcome!



## **Welcome to the First Thursday IMRS Call**

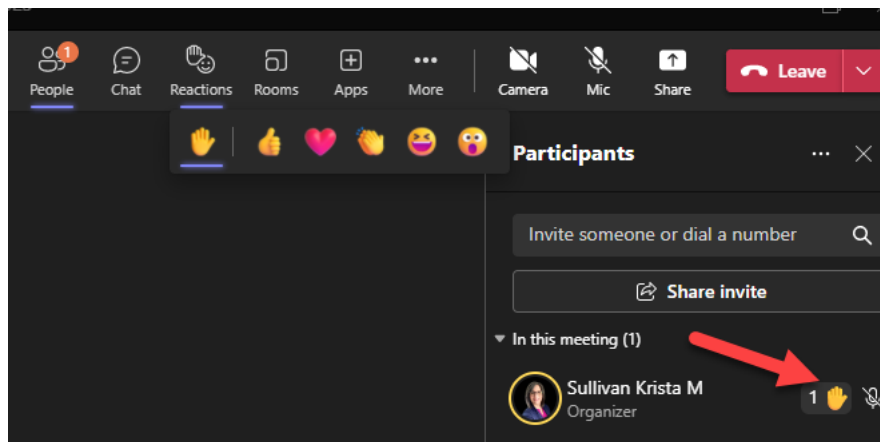
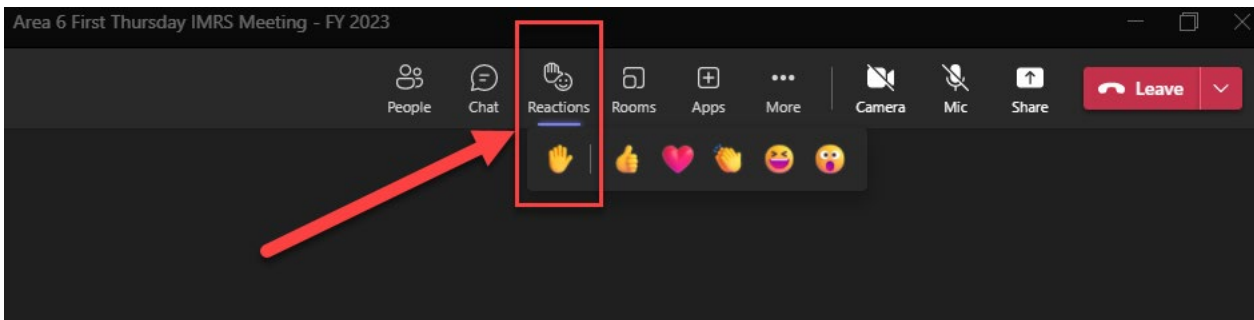
**We will begin at 9:00 am Central time.**

**We will begin at 8:00 am Mountain time**

**Please mute your microphone upon entry.**



# MS Teams Meeting Controls



**All attendees are muted upon entry.  
Raise your hand to request to be unmuted.**





# MS Teams Joining Options

**Option 1: Join the meeting from the link you were given. Use your computer speakers or headset for audio.**

**Option 2: Call this number and enter Meeting ID when prompted.**

**1-737-253-8186**

**Meeting ID: 838 814 991#**

**Reminder: A permanent record is made of all Microsoft Teams meetings, including the participant list and the chat thread.**





# First Thursday Stakeholder Liaisons

<u>Stakeholder Liaison</u>	<u>Email</u>	<u>States Covering</u>
Lelah Martinez	<a href="mailto:Lelah.I.Martinez@irs.gov">Lelah.I.Martinez@irs.gov</a>	New Mexico
TBD	<a href="mailto:CL.SL.Area.6@irs.gov">CL.SL.Area.6@irs.gov</a>	Colorado
Neki Cox	<a href="mailto:Neki.M.Cox@irs.gov">Neki.M.Cox@irs.gov</a>	Nebraska South Dakota Montana Wyoming
Mercean Lam	<a href="mailto:Mercean.lam@irs.gov">Mercean.lam@irs.gov</a>	Oklahoma
Alan Gregerson	<a href="mailto:Alan.J.Gregerson@irs.gov">Alan.J.Gregerson@irs.gov</a>	Minnesota North Dakota
Michael Smith	<a href="mailto:Michael.Smith6@irs.gov">Michael.Smith6@irs.gov</a>	Wisconsin
Jody Stamback	<a href="mailto:Jody.K.Stamback@irs.gov">Jody.K.Stamback@irs.gov</a>	Idaho Utah
Krista Sullivan	<a href="mailto:Krista.m.Sullivan@irs.gov">Krista.m.Sullivan@irs.gov</a>	Kansas Missouri



## IRS enters next stage of Employee Retention Credit work; review indicates vast majority show risk of being improper

IR-2024-169, June 20, 2024 — Following a detailed review to protect taxpayers and small businesses, the Internal Revenue Service today announced plans to deny tens of thousands of improper high-risk Employee Retention Credit claims while starting a new round of processing lower-risk claims to help eligible taxpayers.



# Final Regs on Digital Asset Reporting

Treasury, IRS issue final regulations requiring broker reporting of sales and exchanges of digital assets that are subject to tax under current law, additional guidance to provide penalty relief, address information reporting and other technical issues

IR-2024-178, June 28, 2024 — The U.S. Department of the Treasury and the Internal Revenue Service today issued final regulations requiring custodial brokers to report sales and exchanges of digital assets, including cryptocurrency.



## Security Summit begins

### New, evolving scams threaten tax professionals; Security Summit warns extra attention needed on trending threats that could affect businesses, clients

IR-2024-183, July 9, 2024 — The Internal Revenue Service and the Security Summit renewed a warning today to tax professionals to be on the lookout for a variety of new and evolving schemes aimed at stealing business and taxpayer information.



## When calling IRS...

**Write down this information from the phone call:**

- 1. Name**
- 2. IRS ID# (10 digit number)**
- 3. Date/time of call**





# State Updates – 1 of 2

**Colorado (Amber Egbert)**

**Idaho (Tom Shaner)**

**Kansas (Carl York, Roger Basinger)**

**Minnesota (Mark Krause)**

**Missouri (Madesen Bradberry)**

**Nebraska (Dawn Holtmeier)**



# State Updates – 2 of 2

**North Dakota (Liliya Montgomery, Michelle Henke)**

**Utah (Steven Carlow)**

**Wisconsin (Rachel Ballmoos)**



**IMRS is for Issues with an IRS  
Policy, Practice or Procedure –**

**We are listening –  
What is on your mind?**



**Thank you!**

**Next meeting September 12, 2024**

**(1 week later than normal, 2<sup>nd</sup> Thursday of the month)**