



Welcome!



Welcome to the First Thursday IMRS Call

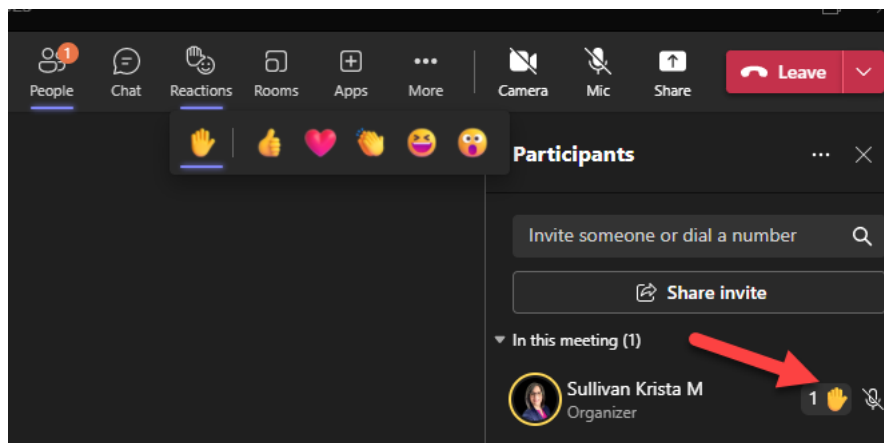
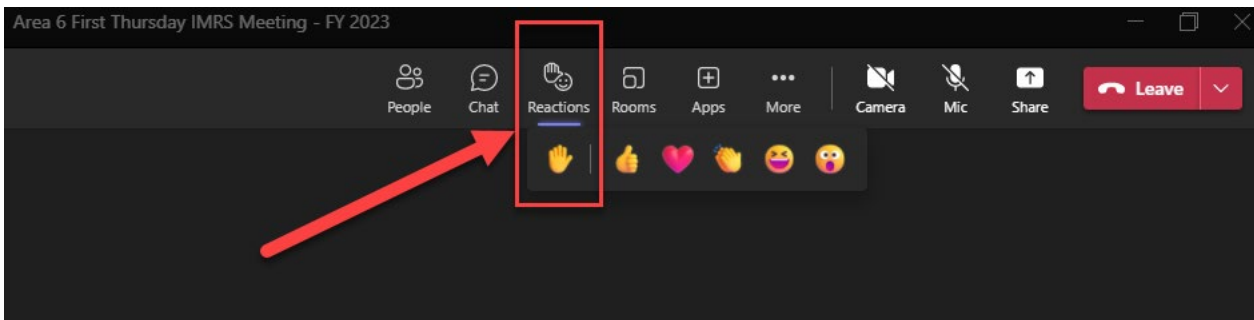
We will begin at 9:00 am Central time.

We will begin at 8:00 am Mountain time

Please mute your microphone upon entry.



MS Teams Meeting Controls



**All attendees are muted upon entry.
Raise your hand to request to be unmuted.**





MS Teams Joining Options

Option 1: Join the meeting from the link you were given. Use your computer speakers or headset for audio.

Option 2: Call this number and enter Meeting ID when prompted.

1-737-253-8186

Meeting ID: 838 814 991#

Reminder: A permanent record is made of all Microsoft Teams meetings, including the participant list and the chat thread.





First Thursday Stakeholder Liaisons

<u>Stakeholder Liaison</u>	<u>Email</u>	<u>States Covering</u>
Lelah Martinez	Lelah.I.Martinez@irs.gov	New Mexico
Neki Cox	Neki.M.Cox@irs.gov	Colorado Nebraska
Mercean Lam	Mercean.lam@irs.gov	Oklahoma Kansas
Alan Gregerson	Alan.J.Gregerson@irs.gov	Minnesota North Dakota South Dakota
Michael Smith	Michael.Smith6@irs.gov	Wisconsin Missouri
Jody Stamback	Jody.K.Stamback@irs.gov	Idaho
Christella Sanchez	christella.a.sanchez@irs.gov	Idaho
Lionel Carrillo	lionel.a.carrillo@irs.gov	Wyoming
Roy Chaney	roy.a.chaney@irs.gov	Montana



Disaster Information

IRS News from Around the Nation

Tax provisions that affect certain states.

Tax Relief in Disaster Situations

Links to resources

Frequently Asked Questions for Disaster Victims

Answers to questions for people affected by disasters

Reconstructing Records after a Natural Disaster or Casualty Loss

Help for people who need to reconstruct their financial records after a disaster.

IRS.gov has resources for disaster victims.

 **irs.gov/taxtips**



PTIN



**Around here,
fall officially
begins when
Tax Pros begin
renewing their
Preparer Tax
ID Numbers.**

It's PTIN renewal season. Get started at:



irs.gov/ptin



2024 IRS Tax Forum Courses

<https://irstaxforumonline.com>



IRS Nationwide
Tax Forum

ONLINE

Welcome to the IRS Nationwide Tax Forum Online

The IRS Nationwide Tax Forum Online (NTFO) provides information for tax professionals from the speakers at the IRS Nationwide Tax Forum. The seminars include:

- a 50-minute interactive video of the seminar, synchronized with the PowerPoint presentation.
- downloadable slides and complete transcripts for each seminar.



2024 IRS Tax Forum Courses

18 courses available including...

- **Choosing Retirement Plan in SECURE 2.0 World**
Field of study: Tax Law Update (IRS); Taxes (NASBA)
- **Circular 230: Professional Responsibility in Today's Tax Practice**
Field of study: Ethics (IRS); Ethics (NASBA)
- **Digital Assets: What Tax Pros Should Know**
Field of study: Federal Tax Law (IRS); Taxes (NASBA)

\$29 per course



State Updates – 1 of 2

Colorado (Amber Egbert)

Idaho (Tom Shaner)

Kansas (Carl York, Roger Basinger)

Minnesota (Mark Krause)

Missouri (Madesen Bradberry)

Nebraska (Dawn Holtmeier)



State Updates – 2 of 2

New Mexico (Alma Amador)

North Dakota (Liliya Montgomery, Michelle Henke)

Utah (Steven Carlow)

Wisconsin (Amanda Mosel)



IMRS is for Issues with an IRS Policy, Practice or Procedure –

**We are listening –
What is on your mind?**



Thank you!

Next meeting 12/5/2024